



Appendix

Supplemental Financial Disclosures

In accordance with Regulation G, the accompanying financial disclosures provide a quantitative reconciliation of non-GAAP earnings used in certain return on capital employed computations to the comparable GAAP measure.

Security Analyst Meeting
New York

March 13, 2007



Supplemental Information to Upstream Slide No.4 Reconciliation of CVX Non-GAAP Earnings to Net Income

Supplemental Information to Slide 4 Reconciliation of Chevron Non-GAAP Earnings to Net Income

<i>Millions of dollars</i>	U.S. Upstream					International Upstream				
	2006	2005	2004	2003	2002	2006	2005	2004	2003	2002
Adjusted Earnings	4,270	4,168	3,627	3,247	1,931	8,872	7,556	4,995	3,122	2,976
Special Items:										
Asset Impairments and Revaluations	--	--	--	(103)	(183)	--	--	--	(30)	(100)
Asset Dispositions	--	--	366	77	--	--	--	851	32	--
Tax Adjustments	--	--	--	--	--	--	--	--	118	(37)
Environmental Remediations Provisions	--	--	--	--	(31)	--	--	--	--	--
Restructurings and Reorganizations	--	--	--	(38)	--	--	--	--	(22)	--
Litigation Provisions	--	--	(55)	--	--	--	--	--	--	--
Total Special Items	--	--	311	(64)	(214)	--	--	851	98	(137)
Cumulative Effect of Changes in Accounting Principles	--	--	--	(350)	--	--	--	--	145	--
Reported Earnings	4,270	4,168	3,938	2,833	1,717	8,872	7,556	5,846	3,365	2,839



Supplemental Information to Downstream Slide No.3 Reconciliation of CVX Non-GAAP Earnings to Net Income

Supplemental Information to Slide 3 Reconciliation of Chevron Non-GAAP Earnings to Net Income

Millions of dollars

	U.S. Downstream				International Downstream			
	2006	2005	2004	2003	2006	2005	2004	2003
Adjusted Earnings	1,938	980	1,261	605	2,035	1,786	1,989	874
Special Items:								
Asset Impairments and Revaluations	--	--	--	--	--	--	--	(123)
Asset Dispositions	--	--	--	37	--	--	--	(24)
Environmental Remediations Provisions	--	--	--	(132)	--	--	--	--
Restructurings and Reorganizations	--	--	--	(28)	--	--	--	(42)
Litigation Provisions	--	--	--	--	--	--	--	--
Total Special Items	--	--	--	(123)	--	--	--	(189)
Cumulative Effect of Changes in Accounting Principles	--	--	--	--	--	--	--	--
Reported Earnings	1,938	980	1,261	482	2,035	1,786	1,989	685