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Chevron 2018 **Security Analyst Meeting**

New York March 6, 2018

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Today's agenda

Introduction	Frank Mount – General Manager, Investor Relations
Corporate overview	Mike Wirth – Chairman of the Board and Chief Executive Officer
Upstream	Jay Johnson – Executive Vice President, Upstream
Summary and Q&A	 Mike Wirth – Chairman of the Board and Chief Executive Officer Jay Johnson – Executive Vice President, Upstream Pat Yarrington – Vice President and Chief Financial Officer Pierre Breber – Executive Vice President, Downstream and Chemica

Closing Remarks

Mike Wirth – Chairman of the Board and Chief Executive Officer



~ 20 min.

~ 20 min.

~ 45 min.

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~ 5 min.

Cautionary statement and legal notice

CAUTIONARY STATEMENT RELEVANT TO FORWARD-LOOKING INFORMATION FOR THE PURPOSE OF "SAFE HARBOR" PROVISIONS OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995

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