
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
March 30, 1998

TEXACO INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

1-27 (Commission File Number) 74-1383447 (I.R.S. Employer Identification Number)

2000 Westchester Avenue, White Plains, New York (Address of principal executive offices) 10650 (Zip Code)

(914) 253-4000

(Registrant's telephone number, including area code)

Item 5. Other Events

1. On March 30, 1998, Texaco Inc. announced that it will purchase up to \$1 billion of its common stock, subject to market conditions, through open market purchases or privately negotiated transactions. The company recently completed a program under which it purchased \$650 million shares of its common stock during the last two years.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXACO INC.
-----(Registrant)

By: R. E. KOCH

(Assistant Secretary)

Date: April 1, 1998