

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

AMENDMENT NO. 1 TO CURRENT REPORT

Pursuant to Section 13 of 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
August 1, 1994

CHEVRON CORPORATION

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(Exact name of registrant as specified in its charter)

Delaware	1-368-2	94-0890210
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (I.R.S. Employer No.)
225 Bush Street, San Francisco, CA		94104
----- (Address of principal executive offices)		----- (Zip Code)

Registrant's telephone number, including area code:  
(415) 894-7700

Item 5. Other Events.  
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On August 11, 1994, Chevron filed a Form 8-K which contained, as Exhibit 99.1, the August 1, 1994 First Supplemental Indenture to the May 15, 1987 original Indenture between Chevron Capital U.S.A. Inc., Chevron Corporation, and The Chase Manhattan Bank (National Association). Chevron is filing as part of this Amendment No. 1 on Form 8-K/A a revised page 28 to Exhibit 99.1 which corrects the list of authorized officers eligible to sign on behalf of Chevron Capital U.S.A., Inc. and Chevron Corporation.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Revised page 28 to the First Supplemental Indenture dated August 1, 1994.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 16, 1994

CHEVRON CORPORATION

By H.P. WALKER

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H.P. Walker  
Assistant Secretary

SECTION 5.03. Execution in Counterparts. This First Supplemental Indenture may be simultaneously executed and delivered in any number of counterparts, each of which when so executed and delivered shall be deemed to be an original.

IN WITNESS WHEREOF, CHEVRON CAPITAL U.S.A. INC. has caused this First Supplemental Indenture to be signed and acknowledged by its President or any one of its Vice-Presidents or any one of its Assistant Treasurers and CHEVRON CORPORATION has caused this First Supplemental Indenture to be signed by its Chairman of the Board or one of the Vice-Chairmen of the Board or one of its Vice-Presidents or its Assistant Treasurer, Financing and Strategy and THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION) has caused this First Supplemental Indenture to be signed and acknowledged by one of its Vice-Presidents or Second Vice-Presidents and by one of its Assistant Secretaries, all as of the day and year first written above.

CHEVRON CAPITAL U.S.A. INC.

By /s/ R.F. Dautel  
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CHEVRON CORPORATION

By /s/ H.B. Sheppard  
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THE CHASE MANHATTAN BANK  
(NATIONAL ASSOCIATION),

as Trustee

By /s/ J.D. Heaney  
-----  
Vice-President

By /s/ Mary Leewicki  
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Assistant Secretary