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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 of 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 2, 1999

Chevron Corporation
(Exact name of registrant as specified in its charter)

Delaware 1-368-2 94-0890210
(State or other jurisdiction (Commission File Number) (I.R.S. Employer No.)
of incorporation)

575 Market Street, San Francisco, CA 94105
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (415) 894-7700

NONE

(Former name or former address, if changed since last report)

Item 5. Other Events.

Filing of consents of Independent Accountants.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

- 23.1 Consent of PricewaterhouseCoopers LLP.
23.2 Consent of KPMG LLP

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

Dated: February 2, 1999

CHEVRON CORPORATION

By /s/ S.J. CROWE
S. J. Crowe, Comptroller
(Duly Authorized Officer)

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Prospectus constituting part of the Registration Statement on Form S-3 (No. 33-58463) of Chevron Corporation of our report dated February 20, 1998 appearing on page FS-14 of Chevron Corporation's Annual Report on Form 10-K for the year ended December 31, 1997.

/s/ PricewaterhouseCoopers LLP

PRICEWATERHOUSECOOPERS LLP

San Francisco, California
February 2, 1999

CONSENT OF INDEPENDENT PUBLIC ACCOUNTANTS

We hereby consent to the incorporation by reference in the Prospectus constituting part of the Registration Statement on Form S-3 (No. 33-58463) of Chevron Corporation of our report dated February 9, 1998 relating to the combined balance sheets of the Caltex Group of Companies as of December 31, 1997 and 1996 and the related combined statements of income, retained earnings and cash flows for each of the years in the three-year period ended December 31, 1997, which report appears on page C-7 of Chevron Corporation's Annual Report on Form 10-K for the year ended December 31, 1997.

/s/ KPMG LLP

KPMG LLP

Dallas, Texas
February 2, 1999