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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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POST-EFFECTIVE AMENDMENT TO FORM S-8  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933  
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TEXACO INC.  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of incorporation or organization)

74-1383447  
(I.R.S. Employer Identification No.)

2000 WESTCHESTER AVENUE  
WHITE PLAINS, NY 10650  
(914) 253-4000  
(Address, including zip code, and telephone number, including area code, of  
registrant's principal executive offices)

LYDIA I. BEEBE  
VICE PRESIDENT & CORPORATE SECRETARY  
575 MARKET STREET  
SAN FRANCISCO, CA 94105  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

Copies to:  
Terry M. Kee, Esq.  
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Pillsbury Winthrop LLP  
50 Fremont Street  
San Francisco, California 94105  
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