



# Appendix

## Supplemental Financial Disclosures

In accordance with Regulation G, the accompanying financial disclosures provide a quantitative reconciliation of non-GAAP earnings used in certain return on capital employed computations to the comparable GAAP measure.

Security Analyst Meeting  
New York

March 11, 2008

# Supplemental Information to Upstream Slide No.5 Reconciliation of Chevron Non-GAAP Earnings to Net Income



\$ Millions	U.S. Upstream					International Upstream				
	2007	2006	2005	2004	2003	2007	2006	2005	2004	2003
<b>ADJUSTED EARNINGS</b>	4,532	4,270	4,168	3,627	3,247	10,284	8,872	7,556	4,995	3,122
<b>Special Items:</b>										
• Asset Impairments and Revaluations	--	--	--	--	(103)	--	--	--	--	(30)
• Asset Dispositions	--	--	--	366	77	--	--	--	851	32
• Tax Adjustments	--	--	--	--	--	--	--	--	--	118
• Environmental Remediation Provisions	--	--	--	--	--	--	--	--	--	--
• Restructurings and Reorganizations	--	--	--	--	(38)	--	--	--	--	(22)
• Litigation Provisions	--	--	--	(55)	--	--	--	--	--	--
<b>Total Special Items</b>	--	--	--	311	(64)	--	--	--	851	98
<b>Cumulative Effect of Changes in Accounting Principles</b>	--	--	--	--	(350)	--	--	--	--	145
<b>REPORTED EARNINGS</b>	4,532	4,270	4,168	3,938	2,833	10,284	8,872	7,556	5,846	3,365