



Appendix

Supplemental Financial Disclosures

In accordance with Regulation G, the accompanying financial disclosures provide a quantitative reconciliation of non-GAAP earnings, used in certain return on capital employed computations, to the comparable GAAP measure.

Security Analyst Meeting
New York

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Supplemental Information to Upstream Slide No.13

Reconciliation of CVX Non-GAAP Earnings to Net Income

<i>Millions of dollars</i>	U.S. Upstream				International Upstream			
	2005	2004	2003	2002	2005	2004	2003	2002
Adjusted Earnings	4,168	3,627	3,247	1,931	7,556	4,995	3,122	2,976
Special Items:								
Asset Impairments and Revaluations	--	--	(103)	(183)	--	--	(30)	(100)
Asset Dispositions	--	366	77	--	--	851	32	--
Tax Adjustments	--	--	--	--	--	--	118	(37)
Environmental Remediations Provisions	--	--	--	(31)	--	--	--	--
Restructurings and Reorganizations	--	--	(38)	--	--	--	(22)	--
Litigation Provisions	--	(55)	--	--	--	--	--	--
Total Special Items	--	311	(64)	(214)	--	851	98	(137)
Cumulative Effect of Changes in Accounting Principles	--	--	(350)	--	--	--	145	--
Reported Earnings	4,168	3,938	2,833	1,717	7,556	5,846	3,365	2,839



Supplemental Information to Downstream Slide No.5

Reconciliation of CVX Non-GAAP Earnings to Net Income

<i>Millions of dollars</i>	U.S. Downstream				International Downstream			
	2005	2004	2003	2002	2005	2004	2003	2002
Adjusted Earnings	980	1,261	605	(183)	1,786	1,989	874	167
Special Items:								
Asset Impairments and Revaluations	--	--	--	(66)	--	--	(123)	(136)
Asset Dispositions	--	--	37	--	--	--	(24)	--
Environmental Remediations Provisions	--	--	(132)	(92)	--	--	--	--
Restructurings and Reorganizations	--	--	(28)	--	--	--	(42)	--
Litigation Provisions	--	--	--	(57)	--	--	--	--
Total Special Items	--	--	(123)	(215)	--	--	(189)	(136)
Cumulative Effect of Changes in Accounting Principles	--	--	--	--	--	--	--	--
Reported Earnings	980	1,261	482	(398)	1,786	1,989	685	31