

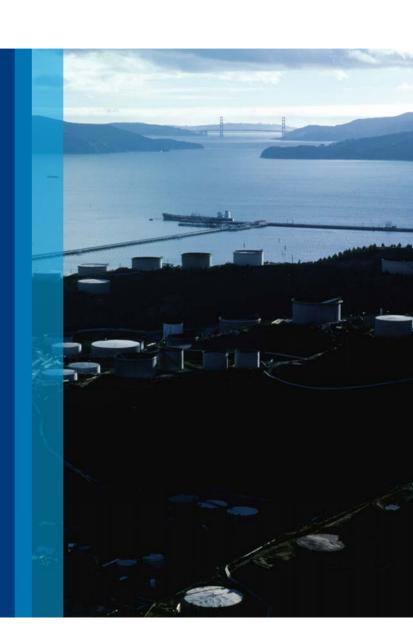
Appendix

Supplemental Financial Disclosures

In accordance with Regulation G, the accompanying financial disclosures provide a quantitative reconciliation of non-GAAP earnings, used in certain return on capital employed computations, to the comparable GAAP measure.

Security Analyst Meeting New York

March 7, 2006



Supplemental Information to Upstream Slide No.13 Reconciliation of CVX Non-GAAP Earnings to Net Income



ı	Millions of dollars		U.S. Upstream				International Upstream			
ı		2005	2004	2003	2002	2005	2004	2003	2002	
ı										
ı	Adjusted Earnings	4,168	3,627	3,247	1,931	7,556	4,995	3,122	2,976	
ı	Special Items:									
ı	Asset Impairments and Revaluations			(103)	(183)			(30)	(100)	
ı	Asset Dispositions		366	77			851	32		
ı	Tax Adjustments							118	(37)	
ı	Environmental Remediations Provisions				(31)					
ı	Restructurings and Reorganizations			(38)				(22)		
ı	Litigation Provisions		(55)	<u></u>						
ı	Total Special Items		311	(64)	(214)		851	98	(137)	
	Cumulative Effect of Changes in Accounting Principles			(350)				145		
	Reported Earnings	4,168	3,938	2,833	1,717	7,556	5,846	3,365	2,839	

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Supplemental Information to Downstream Slide No.5 Reconciliation of CVX Non-GAAP Earnings to Net Income



Millions of dollars	U.S. Downstream				International Downstream			
	2005	2004	2003	2002	2005	2004	2003	2002
Adjusted Earnings	980	1,261	605	(183)	1,786	1,989	874	167
Special Items:								
Asset Impairments and Revaluations				(66)			(123)	(136)
Asset Dispositions			37				(24)	
Environmental Remediations Provisions			(132)	(92)				
Restructurings and Reorganizations			(28)				(42)	
Litigation Provisions			<u></u>	(57)		<u></u>	<u></u> -	
Total Special Items			(123)	(215)			(189)	(136)
Cumulative Effect of Changes in Accounting Principles								
Reported Earnings	980	1,261	482	(398)	1,786	1,989	685	31

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