As filed with the Securities and Exchange Commission on November 14, 2001 Registration No. 2-67123 \_\_\_\_\_ SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 -----POST-EFFECTIVE AMENDMENT TO FORM S-8 **REGISTRATION STATEMENT** Under THE SECURITIES ACT OF 1933 TEXACO INC. (Exact name of registrant as specified in its charter) DELAWARE (State or other jurisdiction of incorporation or organization) 74-1383447 (I.R.S. Employer Identification No.) 2000 WESTCHESTER AVENUE WHITE PLAINS, NY 10650 (914) 253-4000 (Address, including zip code, and telephone number, including area code, of registrant's principal executive offices) LYDIA I. BEEBE VICE PRESIDENT & CORPORATE SECRETARY 575 MARKET STREET SAN FRANCISCO, CA 94105 (Name, address, including zip code, and telephone number, including area code, of agent for service)

> Copies to: Terry M. Kee, Esq. Suzanne Awad, Esq. Pillsbury Winthrop LLP 50 Fremont Street San Francisco, California 94105

\_\_\_\_\_

## TERMINATION OF REGISTRATION

This Post-Effective Amendment relates to the Registration Statement on Form S-8, Registration Statement No. 2-67123 filed on March 31, 1980, as amended, pertaining to Participations in the Savings Program and Capital Stock of the Registrant to be offered under the Savings Program of the Employee Benefits Plan of Texaco Puerto Rico Inc.

The undersigned Registrant hereby removes and withdraws from registration all securities registered pursuant to this Registration Statement which remain unsold.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and Rule 478 thereunder, the Registrant has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Francisco, State of California, on November 13, 2001.

TEXACO INC.

\

By: /s/ Lydia I. Beebe

Lydia I. Beebe Vice President and Corporate Secretary