



Chevron 2008



**Security Analyst Meeting
New York
March 11, 2008**



Today's Agenda

Corporate Overview

Dave O'Reilly

Financial Priorities & Performance

Steve Crowe

Downstream

Mike Wirth

Brief Q&A

Break

Upstream & Gas

George Kirkland

Q&A

Closing

Dave O'Reilly

Reception



Submitting Your Questions via the Web

The screenshot shows a web interface for submitting questions. On the left, a media player control panel is visible with the heading "Choose Media Player and Speed". It includes two options: "Windows Media™" and "realPlayer.". Below these are playback controls: play/pause, stop, previous, next, volume, and a help/question mark icon. A progress bar is also present. The main video area on the right is black with the text "http:// investor.chevron.com" displayed in white. Below the video area are two buttons: "ZOOM SLIDE" and "ASK QUESTION". At the bottom of the interface is a large white text input field with a red arrow pointing to it from the left, containing the text "Enter Your Question". Below the input field is a "Return to Main" button.



Cautionary Statement

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