Registration No. 2-49941

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SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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POST-EFFECTIVE AMENDMENT TO FORM S-8
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

TEXACO INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation or organization)

 $74\text{-}1383447 \\ \text{(I.R.S. Employer Identification No.)}$ 

2000 WESTCHESTER AVENUE WHITE PLAINS, NY 10650 (914) 253-4000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

LYDIA I. BEEBE

VICE PRESIDENT & CORPORATE SECRETARY

575 MARKET STREET

SAN FRANCISCO, CA 94105

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:
Terry M. Kee, Esq.
Suzanne Awad, Esq.
Pillsbury Winthrop LLP
50 Fremont Street
San Francisco, California 94105

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## TERMINATION OF REGISTRATION

This Post-Effective Amendment relates to the Registration Statement on Form S-8, Registration Statement No. 2-49941 filed on December 27, 1973, as it pertains to the Capital Stock of Texaco Inc. associated with Participations in the Employees Savings Plan offered under the Employees Savings Plan of Jefferson Chemical Company, Inc.

The undersigned Registrant hereby removes and withdraws from registration all securities of Texaco Inc. registered pursuant to this Registration Statement which remain unsold.

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, and Rule 478 thereunder, the Registrant has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Francisco, State of California, on November 13, 2001.

TEXACO INC.

By: /s/ Lydia I. Beebe

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Lydia I. Beebe Vice President and Corporate Secretary