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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT TO FORM S-8
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

TEXACO INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation or organization)

74-1383447
(I.R.S. Employer Identification No.)

2000 WESTCHESTER AVENUE
WHITE PLAINS, NY 10650
(914) 253-4000
(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

LYDIA I. BEEBE
VICE PRESIDENT & CORPORATE SECRETARY
575 MARKET STREET
SAN FRANCISCO, CA 94105
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:
Terry M. Kee, Esq.
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Pillsbury Winthrop LLP
50 Fremont Street
San Francisco, California 94105

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